

Special Needs Planning & Government Benefits

Join us and learn
*How to Preserve and Maximize Government Benefits
Through a Special Needs Trust*

Please Join Us!

Please be our guest for an engaging, interactive presentation by tax and estate planning attorney Lorna J. Drope on special needs planning and government benefits.



Learn how to protect your most precious asset – your children.

Topics To Be Covered Include:

Estate Planning

- What is it?
- Do I need it? Is my “estate” large enough?
- Probate – what is it and how do we avoid it?
- Why estate planning is especially important for families with children and/or adults with disabilities/differing abilities

Special Needs Trusts

- Types of Special Needs Trusts
- Do I need a Special Needs Trust?
- When should I begin planning?
- What happens if I fail to plan?

Public Benefits

- Can improper planning cause your child to lose public assistance?
- Entitlement vs. Needs-based benefits
- SSI / SSDI
- Medicaid / Medicare
- When should I apply for benefits?

The Speaker

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Lorna is a tax and estate planning attorney who has been practicing law since 1995. She is licensed to practice law in California, Nevada, and Arizona and holds a Masters in tax law. Lorna’s primary focus is special needs planning. She also works closely with nonprofit organizations. She served as Chairman of the Board of Directors for two non-profits serving the Bay Area special needs community: Angels on Stage, a theatre troupe of children with differing abilities; and Special Kids Crusade in Monterey County. Lorna also recently started an organization called the Bay Area Professionals Special Needs Network whose mission is to collaborate, educate, and serve within the special needs community.

When & Where

March 9, 2016 • 6:30 – 8:30 p.m.

California Community Opportunities

3315 Almaden Expressway

Suite 20

San Jose, CA 95118

Cost:

FREE – But must pre-register!

[Click here to register](#)



Register online at:

<https://www.123signup.com/calendar?Org=lawoffice-lornajdrope>